

- COFFEE VOLUME 18

Audience: 1,500 US Consumers Balanced To Census

CHECK BREAKDOWN: COFFEE

COFFEE CONSUMPTION

Coffee consumption has increased slightly sequentially.

ICED VS. HOT COFFEE

Hot coffee still leads other coffee type categories. Perhaps due to seasonality, iced/cold varieties have ceded ground of late to hot.

SBUX AND DNKN

Consumers continue to show a preference for chains (like SBUX and DNKN). Overall preferences however have held relatively consistent y/y.

Coffee

COFFEE US

BESPOKE MARKET INTELLIGENCE

Coffee

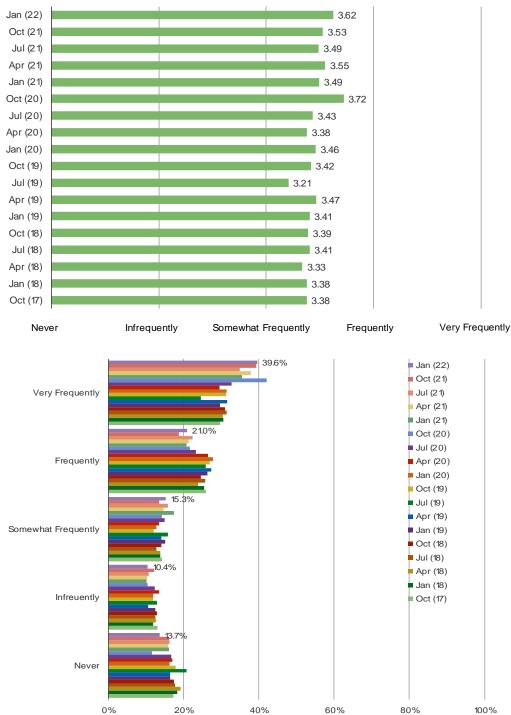
www.bespokeintel.com

Audience: 1,500 US Consumers Date: January 2022

US DATA

HOW OFTEN DO YOU DRINK COFFEE?

Posed to all respondents.



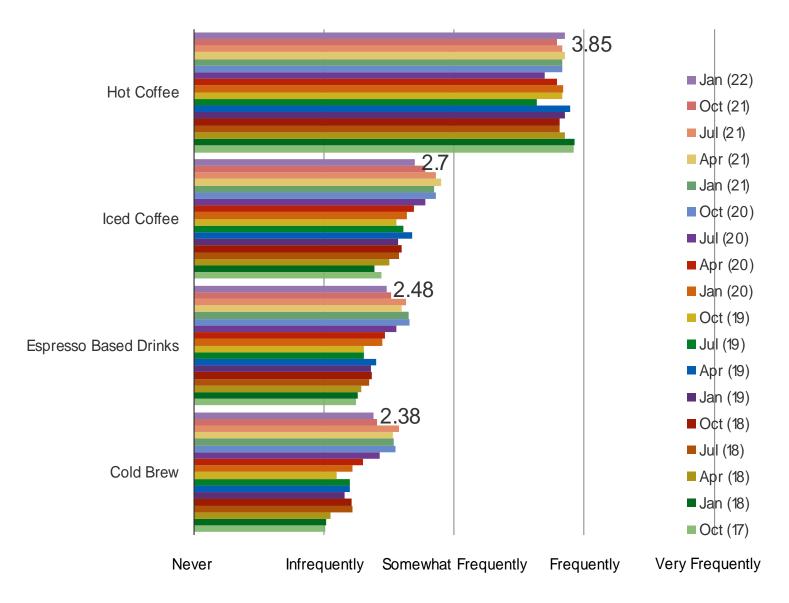
BESPOKE MARKET INTELLIGENCE

Coffee

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US DATA

HOW OFTEN DO YOU DRINK THE FOLLOWING?



BESPOKE MARKET INTELLIGENCE

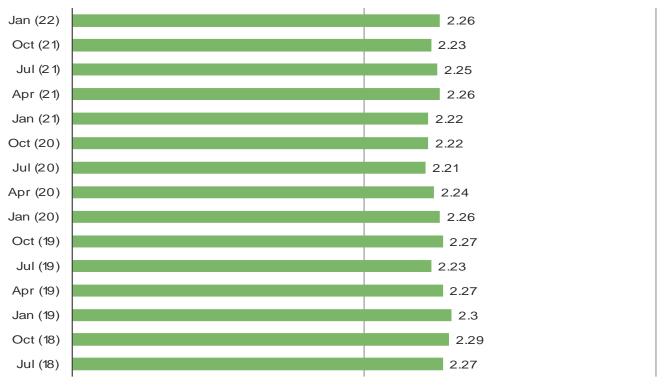
Coffee

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US DATA

WHERE DO YOU PREFER TO GET COFFEE?

Posed to respondents who drink coffee at least infrequently.



Local Coffee Shops

Same

Chains (like Starbucks, Dunkin Donuts, McDonald's, etc)

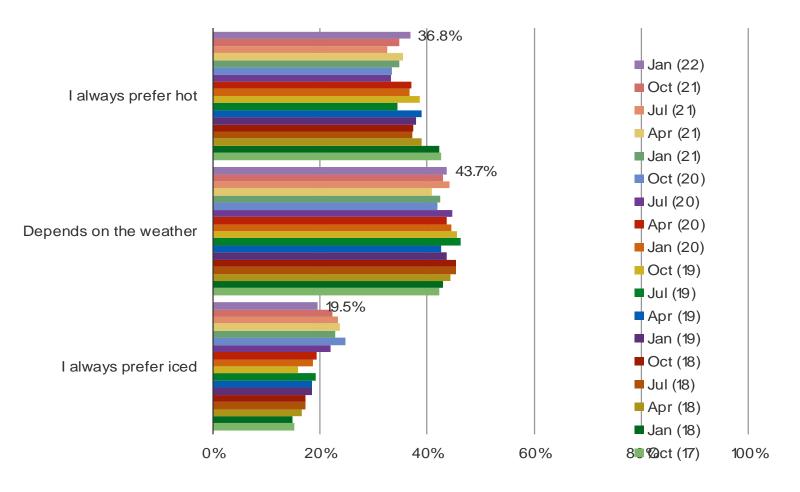
BESPOKE MARKET INTELLIGENCE

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US DATA

DO YOU PREFER ICED OR HOT COFFEE TYPE OF DRINKS?



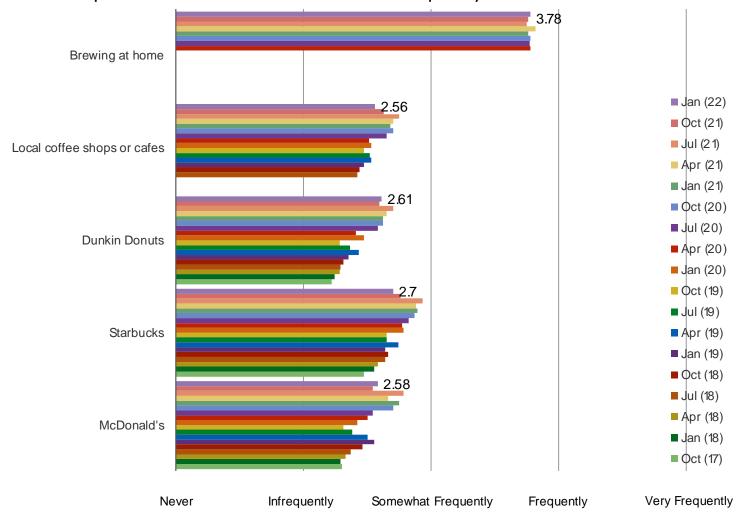
BESPOKE MARKET INTELLIGENCE

Coffee

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US DATA

HOW OFTEN DO YOU DRINK COFFEE OR ESPRESSO DRINKS FROM ...



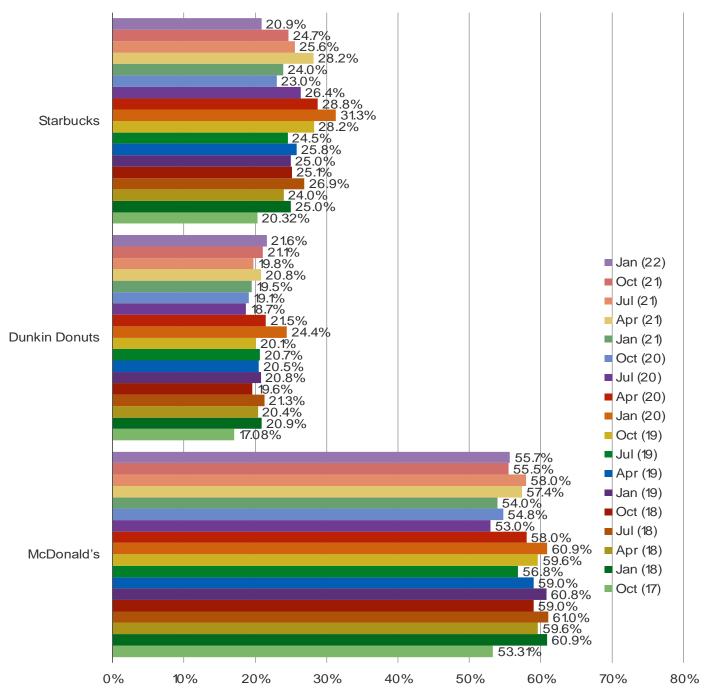
BESPOKE MARKET INTELLIGENCE

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US DATA

DO YOU REGULARLY OR OCCASIONALLY USE THE FOLLOWING FOR EITHER DINING OUT OR ORDERING TAKEOUT? % YES



BESPOKE MARKET INTELLIGENCE

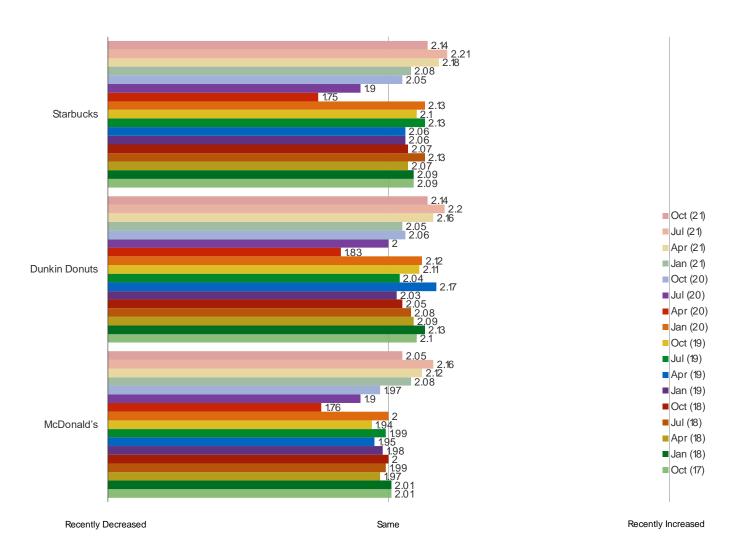
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US DATA

HAVE YOU CHANGED HOW OFTEN YOU TAKEOUT OR DINE HERE?

Posed to respondents who use the following regularly or occasionally.



BESPOKE MARKET INTELLIGENCE

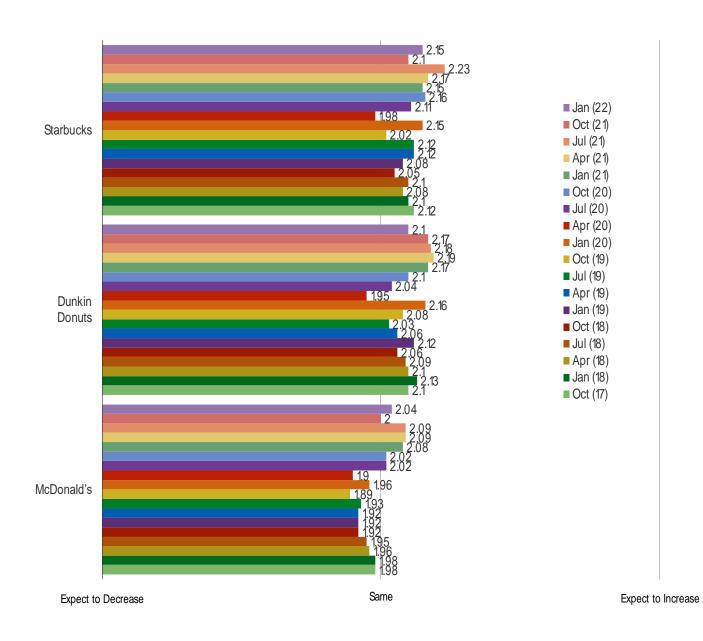
Coffee

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US DATA

GOING FORWARD, DO YOU EXPECT TO CHANGE HOW OFTEN YOU TAKEOUT OR DINE HERE?

Posed to respondents who use the following regularly or occasionally.



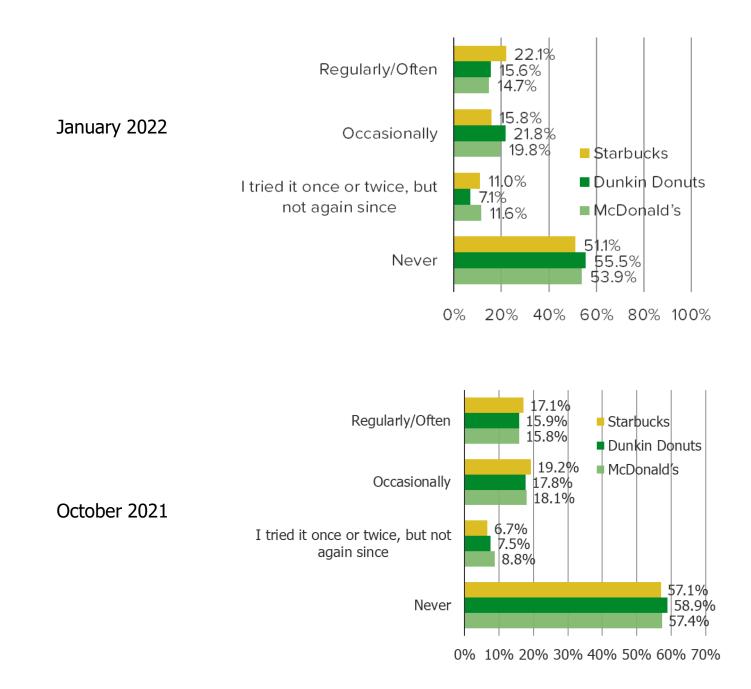
Coffee

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US DATA

HOW OFTEN DO YOU ORDER FROM HERE FOR DELIVERY THROUGH THIRD PARTY FOOD DELIVERY APPS, LIKE UBER EATS, DOOR DASH, GRUBHUB, POSTMATES, ETC?

Posed to respondents who use the following regularly or occasionally.



Coffee

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US DATA

WHEN YOU ORDER FROM THIS RESTAURANT THROUGH THIRD PARTY FOOD DELIVERY APPS, ARE THEY ORDERS YOU WOULD HAVE GOTTEN ANYWAY OR ARE THEY ADDITIONAL?

Posed to customers of the following who order it from third party food delivery apps regularly or occasionally.

