

- VIDEO CALLS VOL 8

Audience: 1,000+ US Consumers Balanced To Census

CHECK BREAKDOWN: ZM

RECENT VIDEO CALLS ENGAGEMENT: SOFTENING CONTINUES

Overall video call frequency continues to decline q/q and is tracking lower relative to 2021 levels.

FUTURE EXPECTATIONS STABILIZING TO BETTER

Among respondents who have participated in video calls in the past month, expectations for future video call usage continues to stabilize to marginally improve after a period of time when expectations were declining.

Video Calls

VIDEO CALLS

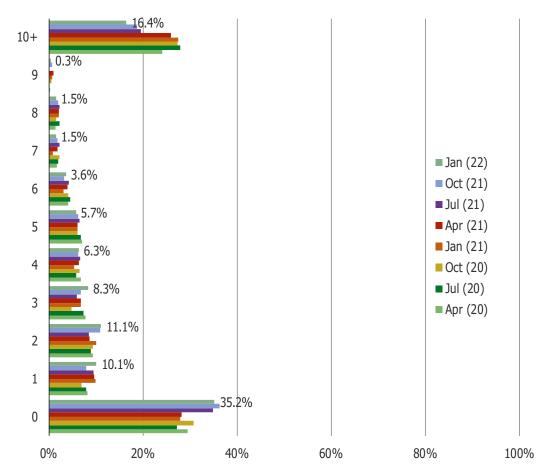
FOR PERSONAL USE ONLY-DO NOT FORWARD OR REDISTRIBUTE

Video Calls

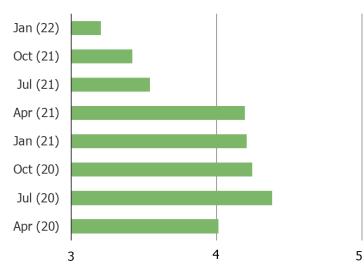
Audience: 1,000 US Consumers Date: January 2022

HOW MANY VIDEO CALLS HAVE YOU PARTICIPATED IN DURING THE PAST MONTH?

Posed to all respondents



Weighted Average of Chart Above

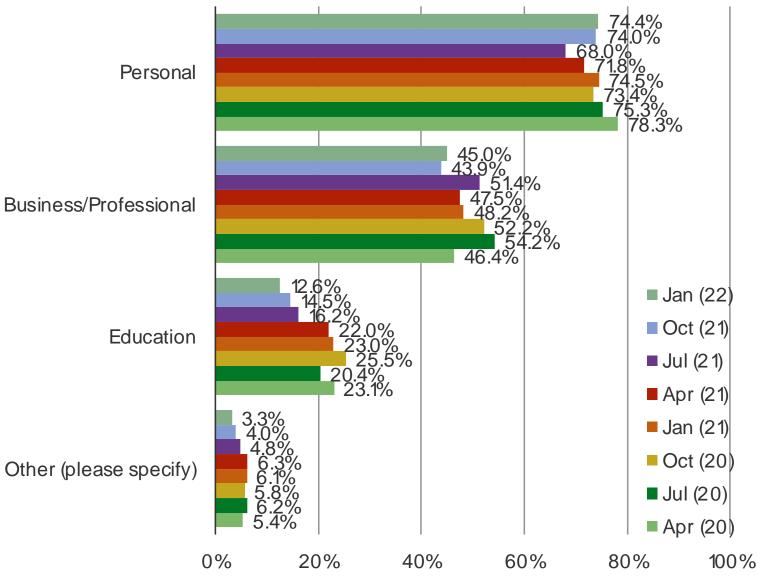


Video Calls

Audience: 1,000 US Consumers Date: January 2022

FOR WHAT REASONS HAVE YOU USED VIDEO CALLS IN THE PAST MONTH? (SELECT ALL THAT APPLY)

Posed to respondents who have participated in video calls in the past month.

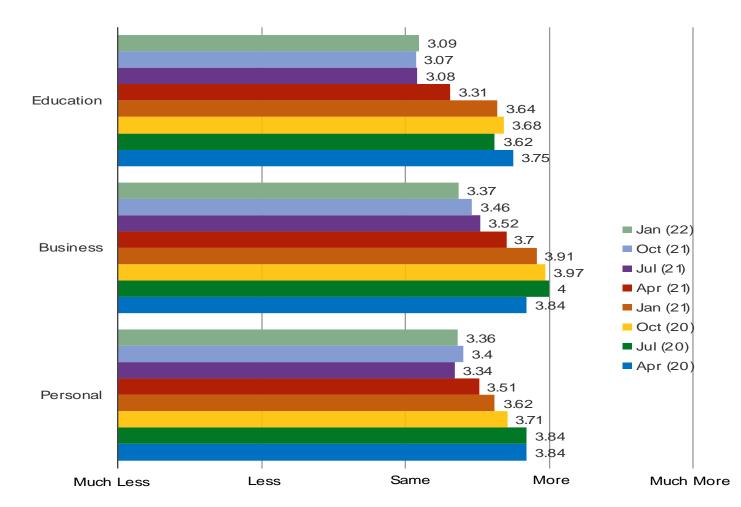


Video Calls

Audience: 1,000 US Consumers Date: January 2022

ARE YOU CURRENTLY USING VIDEO CALLS MORE OR LESS OFTEN THAN NORMAL?

Posed to respondents who have participated in video calls in the past month.

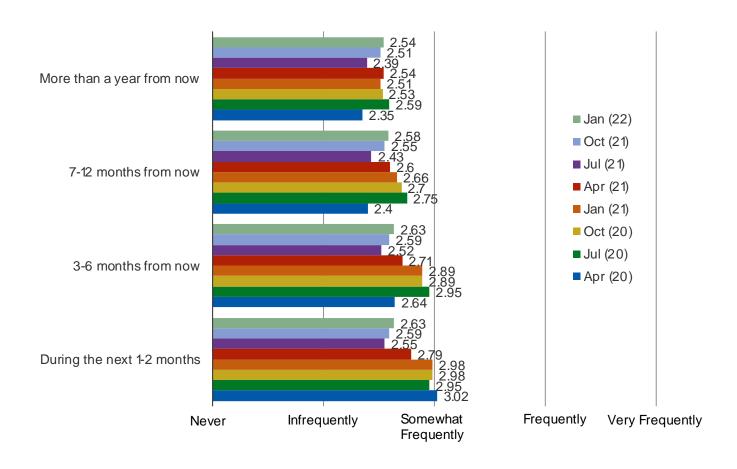


Video Calls

Audience: 1,000 US Consumers Date: January 2022

LOOKING FORWARD, HOW OFTEN DO YOU EXPECT TO PARTICIPATE IN VIDEO CALLS DURING THE FOLLOWING TIME PERIODS?

Posed to all respondents

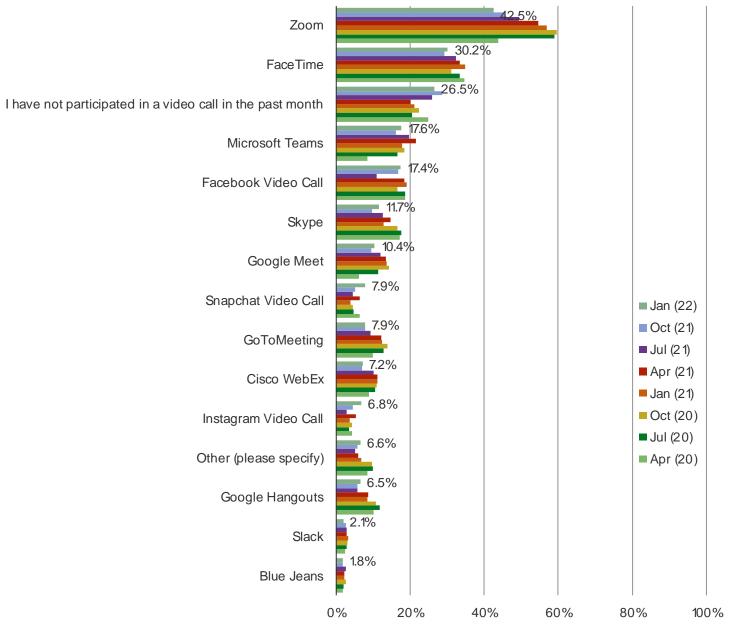


Video Calls

Audience: 1,000 US Consumers Date: January 2022

HAVE YOU USED ANY OF THE FOLLOWING TO PARTICIPATE IN A VIDEO CALL IN THE PAST MONTH? (SELECT ALL THAT APPLY)

Posed to all respondents

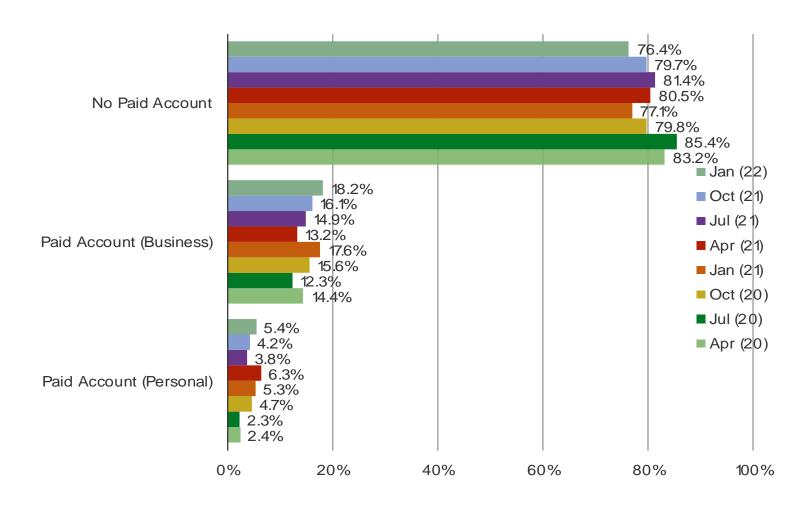


Video Calls

Audience: 1,000 US Consumers Date: January 2022

DO YOU HAVE A PAID ACCOUNT ACTIVE WITH ZOOM?

Posed to respondents who have participated in Zoom video calls in the past month.

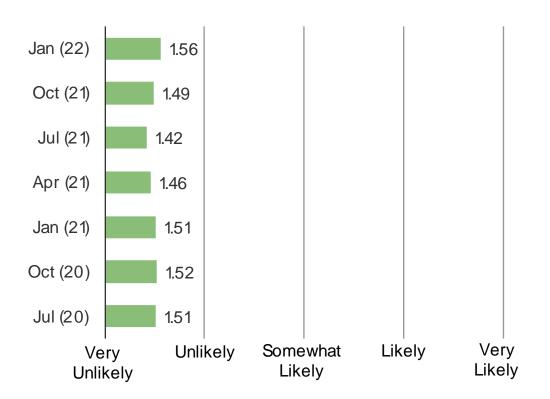


Video Calls

Audience: 1,000 US Consumers Date: January 2022

HOW LIKELY ARE YOU TO SWITCH TO A PAID ACCOUNT IN THE FUTURE WITH ZOOM?

Posed to respondents who have participated in video calls on Zoom in the past month.

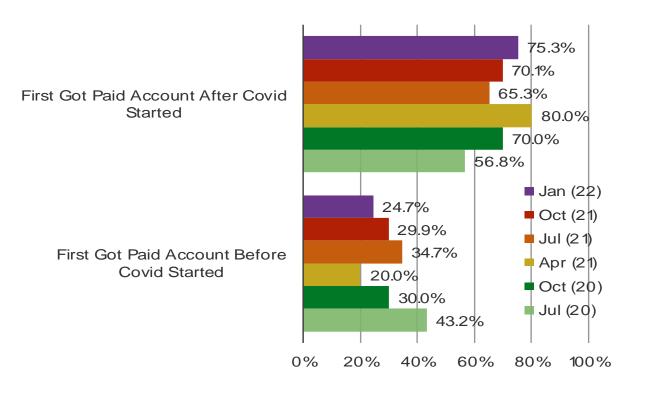


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DID YOU GET ACCESS TO YOUR PAID ACCOUNT VIA WORK BEFORE OR AFTER THE START OF THE PANDEMIC/COVID?

Posed to respondents who have a paid account with Zoom.

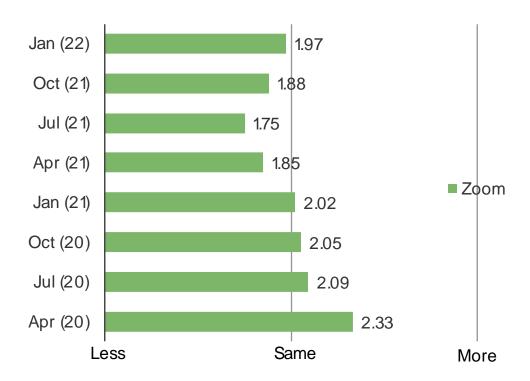


Video Calls

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DO YOU EXPECT TO USE ZOOM MORE OR LESS FOR VIDEO CALLS IN THE NEXT 3-6 MONTHS?

Posed to respondents who have participated in video calls on Zoom in the past month.

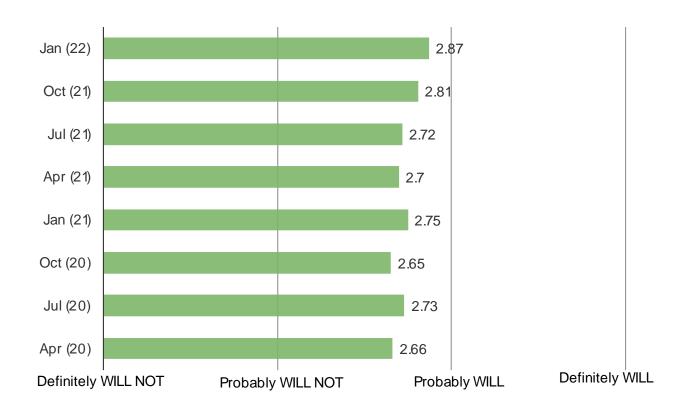


Video Calls

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WILL YOU CONTINUE USING ZOOM FOR VIDEO CALLS AFTER CORONAVIRUS CONCERNS AND SOCIAL DISTANCING MEASURES ARE RELAXED?

Posed to respondents who have participated in video calls on Zoom in the past month.



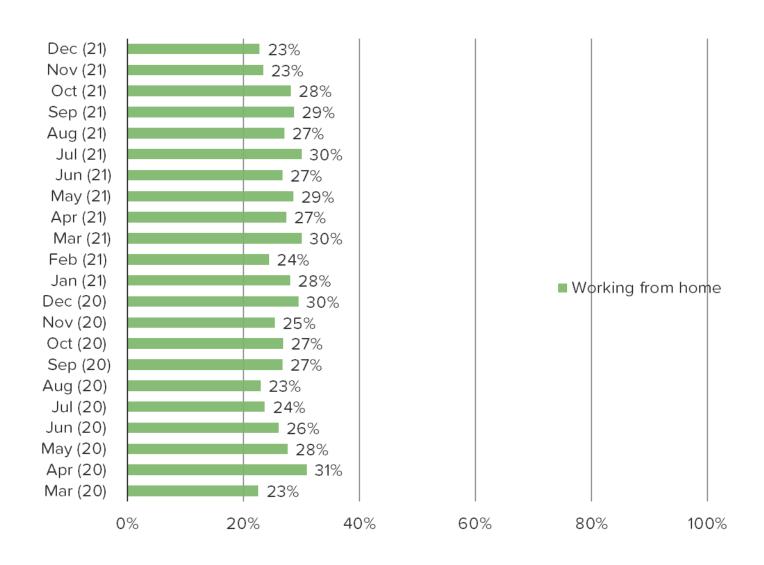
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WORKING FROM HOME AND SOCIAL DISTANCING MEASURES

Video Calls

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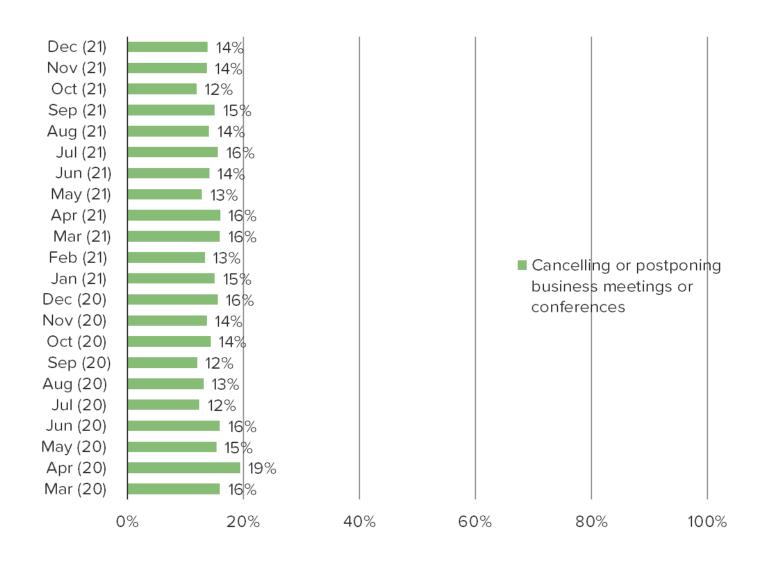
HAVE YOU MADE ANY CHANGES AT ALL TO AVOID CATCHING THE CORONAVIRUS?



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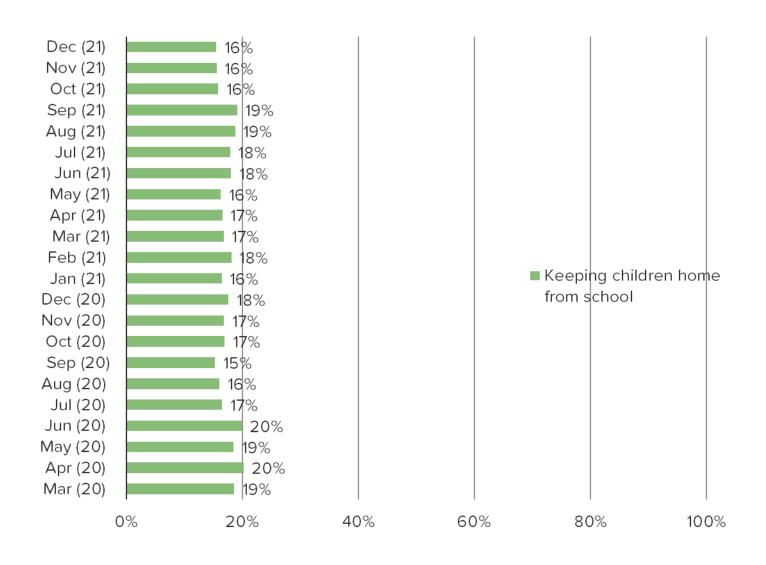
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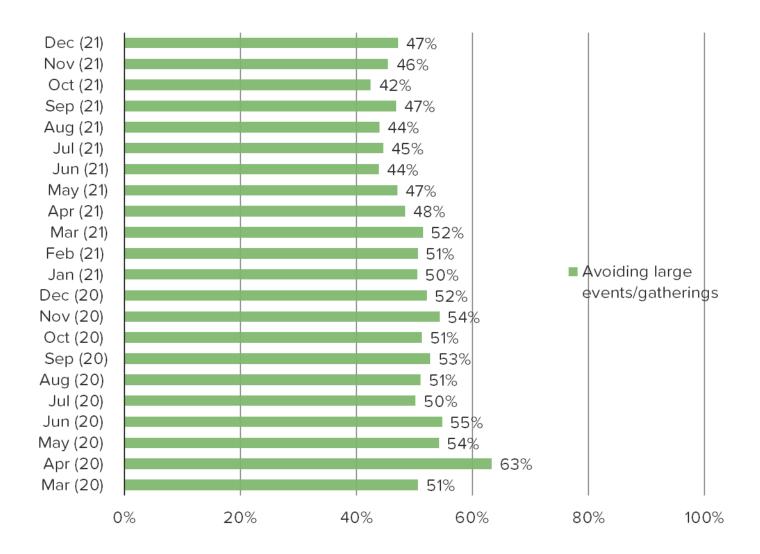


BESPOKE MARKET INTELLIGENCE

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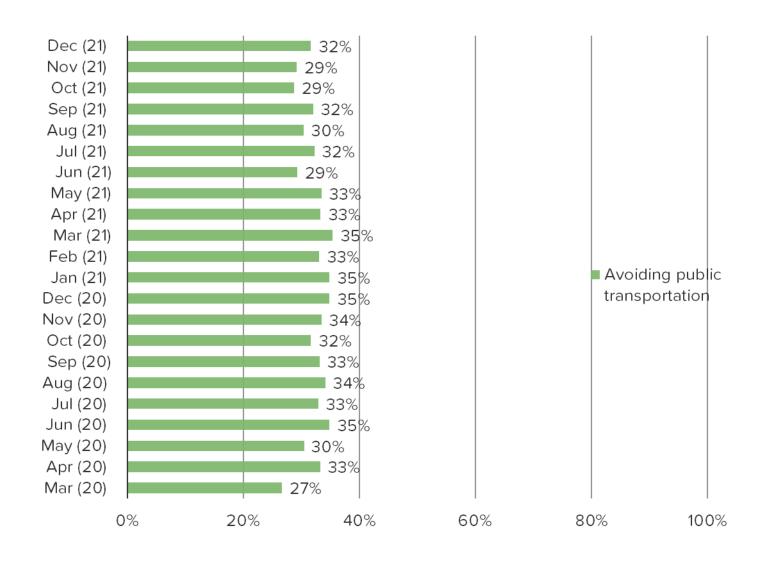
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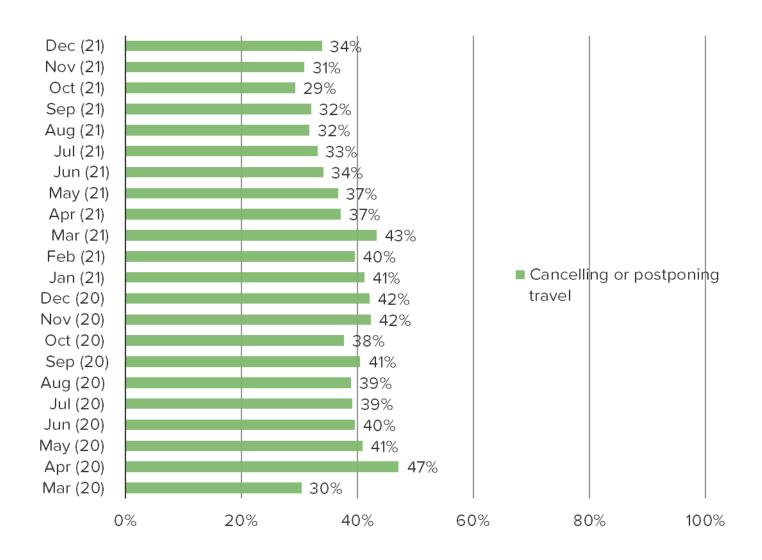
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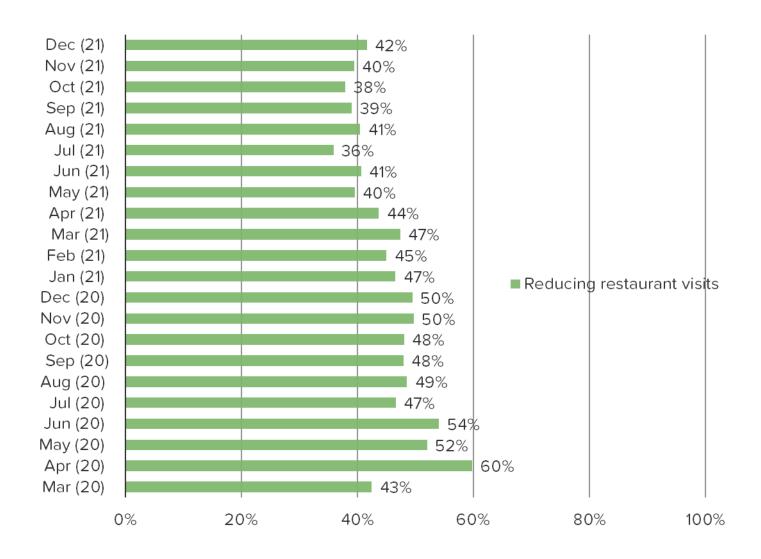
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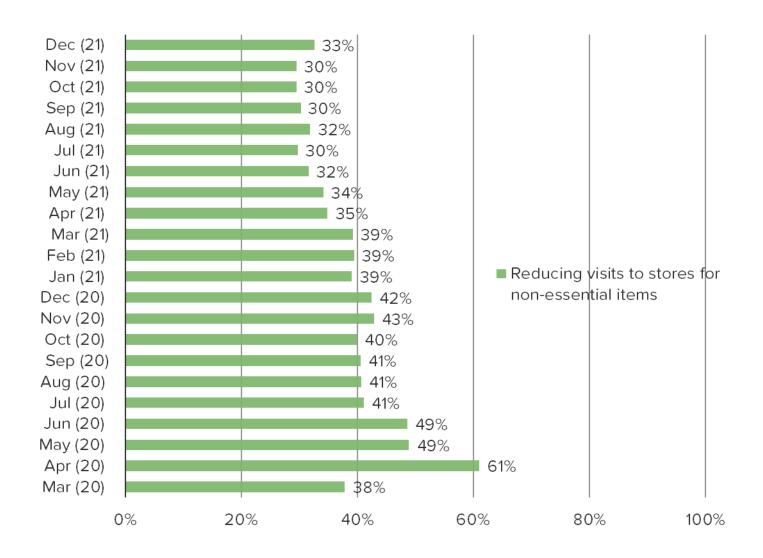
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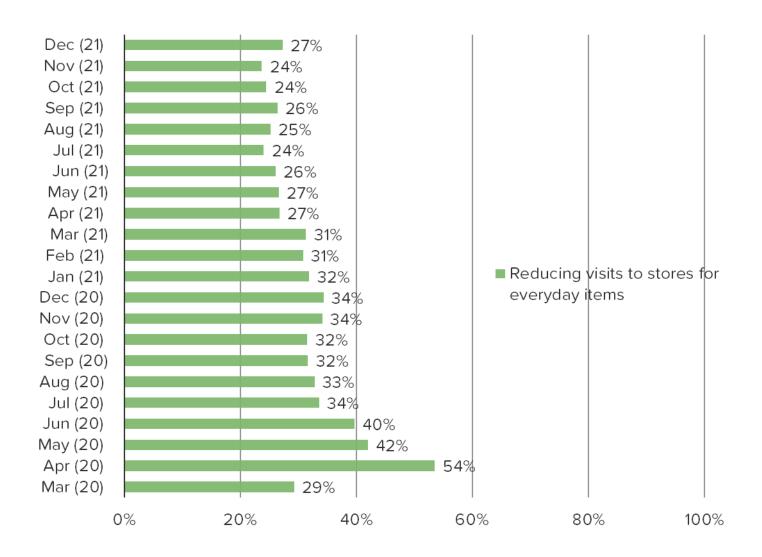
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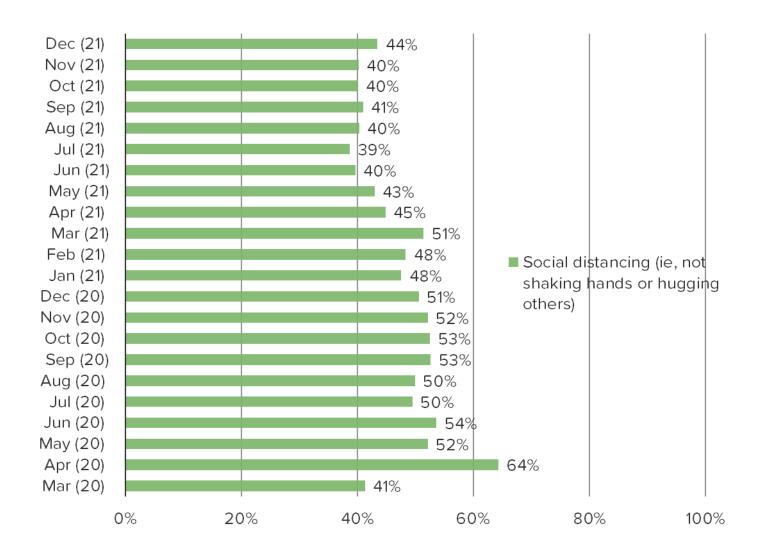
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