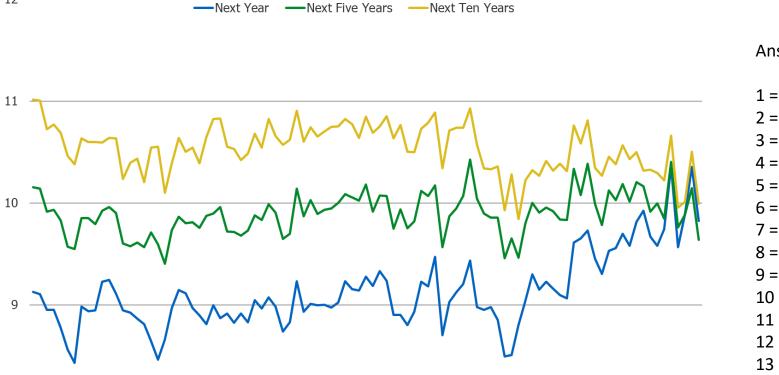
BESPOKE INTEL

US MONTHLY UPDATE State of the Consumer

July 2022

Macro, Inflation Expectations, Personal Finances and Spending, Investors, and Covid





Answer Key For Weighted Avg.

1 = Down 15% or More 2 = Down 10-14% 3 = Down 6-9% 4 = Down 5% 5 = Down 3-4% 6 = Down 1-2% 7 = Same 8 = Up 1-2% 9 = Up 3-4% 10 = Up 5% 11 = Up 6-9% 12 = Up 10-14% 13 = Up 15% or more

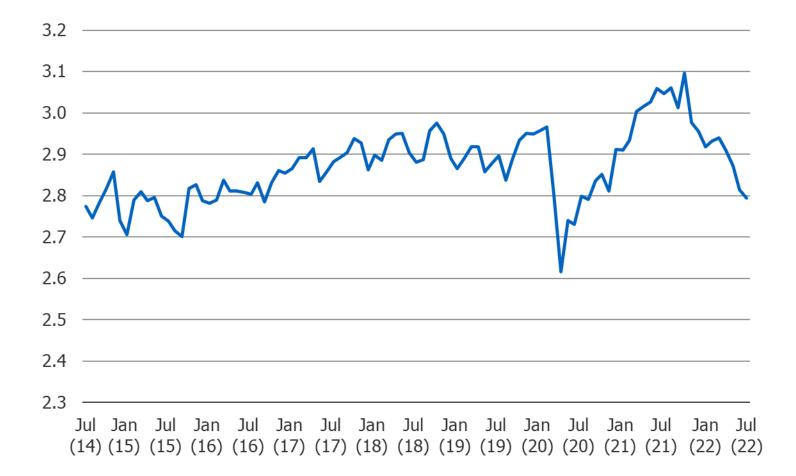
8

12

Jul Nov Mar Jul (14) (15) (15) (15) (16) (16) (16) (17) (17) (17) (18) (18) (19) (19) (19) (20) (20) (20) (21) (21) (21) (22) (22)

2

Discretionary Spending Plans (Expected Spending Over the Next Few Months)



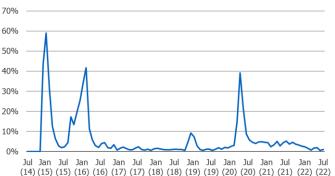
Answer Key For Weighted Avg.

1 = Much Less 2 = Less 3 = Same 4 = More 5 = Much More

3

Gas Prices

Lower



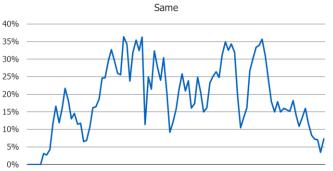
Much lower

50% 40% 30% 20% 10% 0%

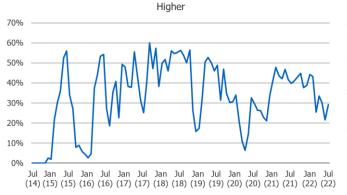
70%

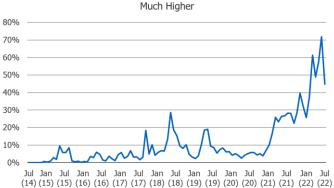
60%

Jul Jan Jul (14) (15) (15) (16) (16) (17) (17) (18) (18) (19) (19) (20) (20) (21) (21) (22) (22)



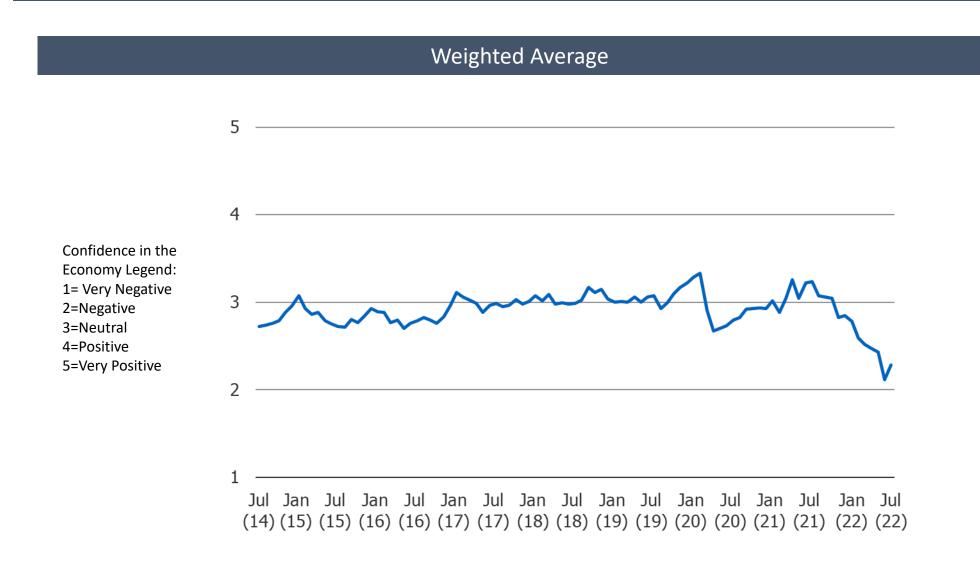
Jul Jan Jul (14) (15) (15) (16) (16) (17) (17) (18) (18) (19) (19) (20) (20) (21) (21) (22) (22)



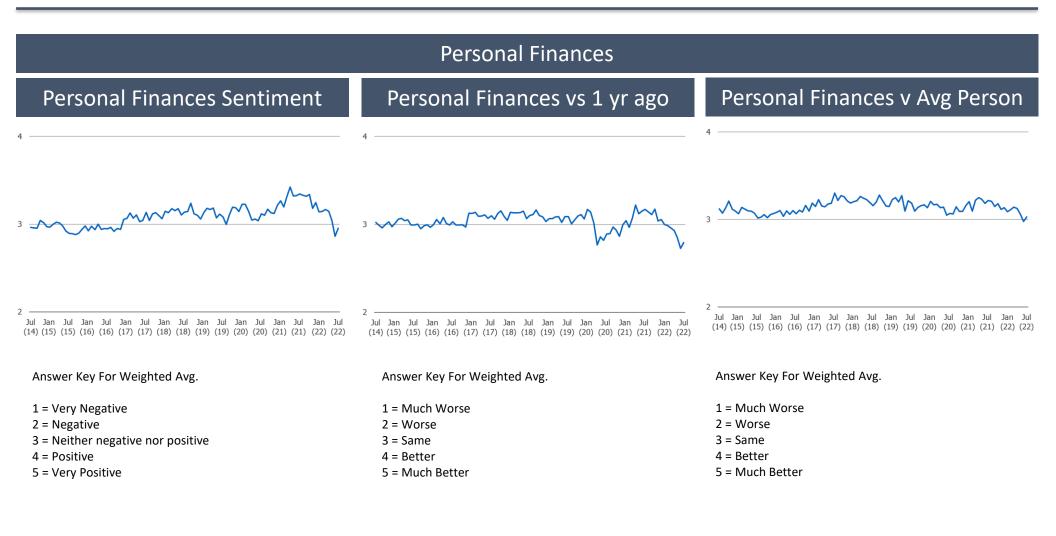


4

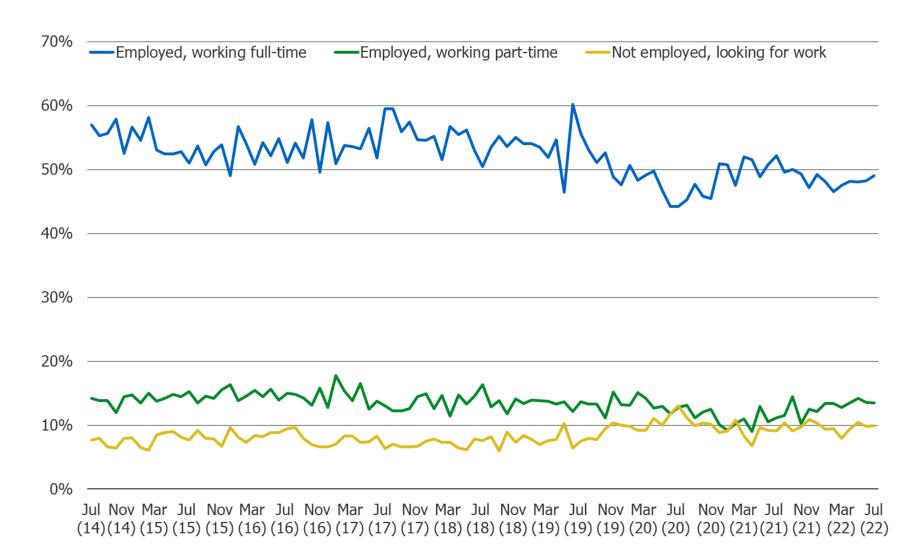
Consumer Confidence in the Economy



Bespoke | US Macro and Covid Update



Employment Status



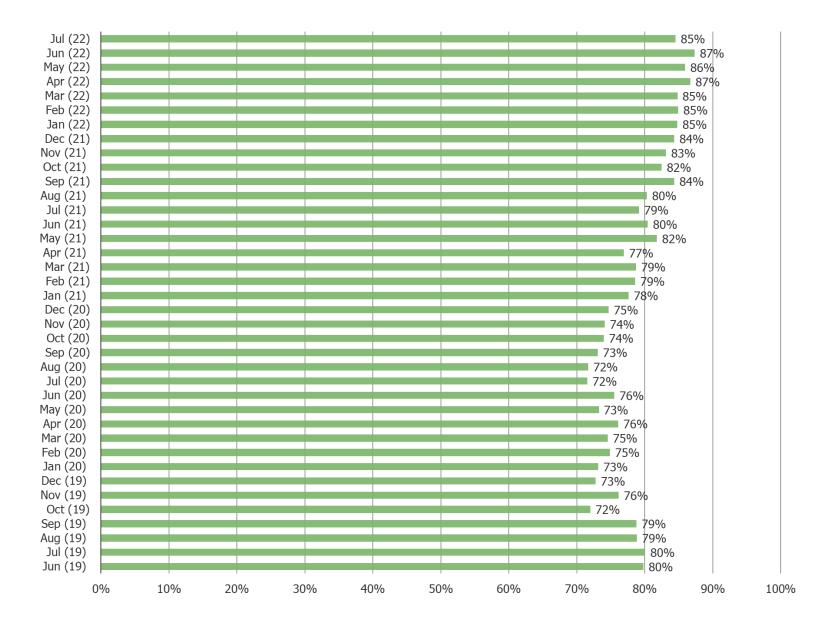




Jul Nov Mar Jul (14) (15) (15) (16) (16) (16) (17) (17) (17) (18) (18) (18) (19) (19) (19) (20) (20) (20) (21) (21) (22) (22)

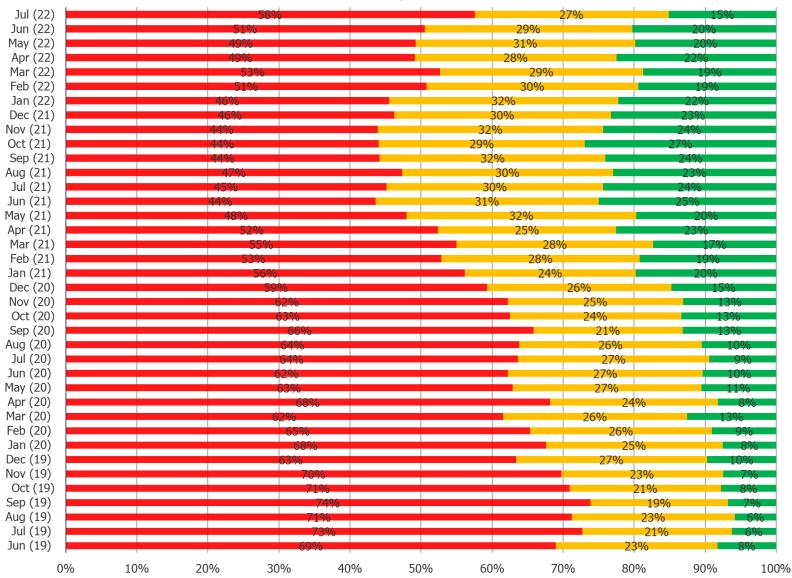
Bespoke | US Macro and Covid Update

% of Consumers Aware of Bitcoin



Bespoke | US Macro and Covid Update

Among those aware of Bitcoin: Are you interested in buying Bitcoin?



■ No ■ Maybe ■ Yes

Among those aware of Bitcoin: Do you think Bitcoin would be a good or bad investment right now?

(22)	34%		46%	21%
(22)	34%		42%	24%
(22)	29%	44%		27%
(22)	25%	48%		27%
(22)	24%	49%		27%
(22)	2470	50%		2770
	23%			27%
(22)	20%	50%		30%
(21)	21%	46%		32%
21)	18%	47%		35%
21)	21%	42%		37%
(21)	22%	44%		34%
21)	22%	45%		33%
21)	21%	44%		35%
21)	23%	43%		34%
21)	23%	47%		20%
21)	1304	45%		2270
	22%			32%
(21)	21%	50%		29%
(21)	22%	49%		28%
21)	23%	49%		28%
(20)	25%	50%		25%
(20)	25%	55	%	20%
(20)	28%		2%	20%
(20)	28%		52%	19%
20)	330/		51%	16%
20)	330/2		53%	14%
20)	210/		55%	
20)	210/			15%
	31%		54%	15%
20)	34%		51%	15%
20)	32%		52%	16%
20)	32%		54%	14%
20)	33%		54%	12%
19)	34%		52%	14%
19)	35%		52%	12%
(19)	38%		51%	11%
19)	35%		54%	11%
19)	260/		54%	10%
19)	200/		52%	
	260			10%
19)	30%		51%	14%

Bad Don't Know Good

Please rate your level of concern with the Coronavirus (also being referred to as Covid-19 or the Novel Coronavirus).

